

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION

|                              |   |                      |
|------------------------------|---|----------------------|
| IN RE:                       | ) | Chapter 7            |
|                              | ) |                      |
| EVAN S. and FELICIA C. SAAD, | ) | Case No. 08 B 10104  |
|                              | ) |                      |
| Debtor(s).                   | ) | Judge Manuel Barbosa |

**TRUSTEE'S FINAL REPORT**

To: THE HONORABLE MANUEL BARBOSA, BANKRUPTCY JUDGE

NOW COMES Charles J. Myler, Trustee herein, and respectfully submits to the Court and to the United States Trustee his Final Report in accordance with 11 U.S.C. §704(9).

1. The Petition commencing this case was filed on April 23, 2008. Charles J. Myler was appointed Trustee on April 23, 2008. The Trustee's bond in this case is included as part of the Trustee's blanket bond coverage.
2. The Trustee certifies that he has concluded the administration of this estate and has performed the duties enumerated in Section 704 of the Bankruptcy Code. The nonexempt assets of the estate have either been converted to cash, disposed of under orders of this Court, or are sought to be abandoned by the Trustee; there is no other property belonging to the estate; there are no matters pending or undetermined; claims have been reviewed; and all claim objections have been resolved to the best of the Trustee's knowledge. The Trustee certifies that this estate is ready to be closed. The tasks performed by the Trustee are set forth on Exhibit A.
3. The disposition of estate property is set forth in Exhibit B. The scheduled value of property abandoned is \$0. The property abandoned, or sought to be abandoned, along with the reasons for such abandonment, is described in Exhibit B.
4. A summary of the Trustee's Final Report as of January 31, 2009 is as follows:

|    |   |            |
|----|---|------------|
| a. | RECEIPTS (See Exhibit C)  | \$7,500.92 |
| b. | DISBURSEMENTS (See Exhibit C)   | \$0.00     |
| c. | NET CASH available for distribution   | \$7,500.92 |
| d. | TRUSTEE/PROFESSIONAL COSTS:   |            |
| 1. | Trustee compensation requested (See Exhibit E)  | \$1,500.09 |
| 2. | Trustee Expenses (See Exhibit E)  | \$45.59    |
| 3. | Compensation requested by attorney or other professionals for trustee (See Exhibit F) | \$4,000.00 |

5. The Bar Date for filing unsecured claims expired on August 22, 2008.

6. All claims filed in this case with the Clerk of the Bankruptcy Court have been reviewed by the Trustee. (See Exhibit D) The actual dollar amount of claims allowed and/or requested for this estate is as follows:

|    |   |              |
|----|---|--------------|
| a. | Allowed unpaid secured claims                       | \$380,172.50 |
| b. | Chapter 7 administrative and 28 U.S.C. §1930 claims | \$5,545.68   |
| c. | Allowed Chapter 11 administrative claims            | \$0.00       |
| d. | Allowed priority claims                             | \$6,666.16   |
| e. | Allowed unsecured claims                            | \$132,961.49 |

7. Trustee proposes that unsecured creditors receive a distribution of 0% of allowed claims.

8. Total compensation previously awarded to Trustee's counsel, accountant or other professional was \$0.00. Trustee's attorney's, accountant's, or other professional's compensation requested but not yet allowed is \$4,000.00. The total of Chapter 7 professional fees and expenses requested for final allowance is \$4,000.00. (See Exhibit G).

9. A fee of \$1,250.00 was paid to debtor's counsel for services rendered in connection with

this case, and no basis appears to request an examination of those fees pursuant to 11 U.S.C. §329.

**WHEREFORE**, the Trustee certifies under penalty of perjury that the above statements are true and correct and requests the Court to provide for notice and a hearing pursuant to 11 U.S.C. §§330(a), 502(b) and 503(b). The Trustee further requests that the Court award final compensation and reimbursement of expenses and make final allowance of the administrative claims and expenses stated in this Report and for such other relief as the Court shall deem proper.

RESPECTFULLY SUBMITTED:

DATE: February 9, 2008

/s/ Charles J. Myler  
Charles J. Myler, ARDC# 2008602  
105 E. Galena Blvd., 8<sup>th</sup> Floor  
Aurora, IL 60505  
(630) 897-8475

### TASKS PERFORMED BY TRUSTEE

The schedules claimed the debtors were owed money by Horacio Andre to whom they had sold a restaurant. Trustee counsel contacted Mr. Andre who was not cooperative. An adversary proceeding was eventually filed against Mr. Andre who contended that the restaurant was failing because of bridge construction in Batavia, Illinois. Eventually Mr. Andre obtained counsel who provided the trustee and trustee counsel with a complete listing of the debtor's assets. After verifying that the Andres had virtually no funds and were simply waiting to file a bankruptcy, the trustee settled the case for \$7,500.00 which the Andres obtained from a third party. Trustee assisted trustee counsel in checking claims and preparing the final report. It is estimated that 4 hours were spent in trustee time in this estate.

EXHIBIT A

# Form 1

## Individual Estate Property Record and Report

### Asset Cases

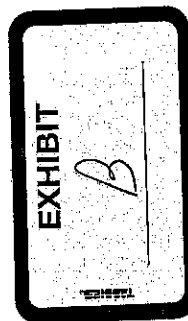
Case Number: 08-10104 5  
Case Name: SAAD, EVAN S  
SAAD, FELICIA C  
Period Ending: 01/31/09

Trustee: (330510) CHARLES J. MYLER  
Filed (f) or Converted (c): 04/23/08 (f)  
§341(a) Meeting Date: 05/19/08  
Claims Bar Date: 08/22/08

| Ref. # | 1<br>Asset Description<br>(Scheduled And Unscheduled (u) Property) | 2<br>Petition/<br>Unscheduled<br>Values | 3<br>Estimated Net Value<br>(Value Determined By Trustee,<br>Less Liens, Exemptions,<br>and Other Costs) | 4<br>Property<br>Abandoned<br>OA=\$554(a) abandon.<br>DA=\$554(c) abandon. | 5<br>Sale/Funds<br>Received by<br>the Estate | 6<br>Asset Fully<br>Administered (FA)/<br>Gross Value of<br>Remaining Assets |
|--------|--|---|--|--|--|--|
| 1      | 419 Flagstone Ct., North Aurora, IL 60542, FMV b                   | 320,000.00                              | 0.00   | DA   | 0.00   | FA   |
| 2      | 218 Linn Ct. Unit C, North Aurora, IL 60542, FMV                   | 120,000.00                              | 0.00   | DA   | 0.00   | FA   |
| 3      | on person  | 30.00                                   | 0.00   | DA   | 0.00   | FA   |
| 4      | Bank of America - Checking   | 30.00                                   | 0.00   | DA   | 0.00   | FA   |
| 5      | cloth sofa, loveseat & chair (8 yo), 52" project                   | 1,796.00                                | 0.00   | DA   | 0.00   | FA   |
| 6      | necessary wearing apparel  | 400.00                                  | 0.00   | DA   | 0.00   | FA   |
| 7      | wedding bands & engagement ring, 1/2 ct diamond                    | 150.00                                  | 0.00   | DA   | 0.00   | FA   |
| 8      | 2007 income tax refund will be \$151 federal and                   | 441.00                                  | 0.00   | DA   | 0.00   | FA   |
| 9      | Car accident claim from February 29, 2008, repre                   | Unknown                                 | 0.00   | DA   | 0.00   | FA   |
| 10     | 1995 Pontiac Grand Am, 140,000 miles, condition                    | 1,525.00                                | 0.00   | DA   | 0.00   | FA   |
| 11     | 2003 Pontiac Montanna, 114,000 miles                               | 4,625.00                                | 0.00   | DA   | 0.00   | FA   |
| 12     | Debtors seller-financed sale of a restaurant Fox                   | 0.00                                    | 0.00   |  | 7,500.00                                     | FA   |
| Int    | INTEREST (u)   | Unknown                                 | N/A  |  | 0.92   | Unknown  |
| 13     | Assets Totals (Excluding unknown values)                           | \$448,997.00                            | \$0.00   |  | \$7,500.92                                   | \$0.00   |

#### Major Activities Affecting Case Closing:

Trustee has settled adversary case; will seek approval of settlement by court and file final report



# Form 1

## Individual Estate Property Record and Report

### Asset Cases

Case Number: 08-10104 5 Trustee: (330510) CHARLES J. MYLER  
 Case Name: SAAD, EVAN S Filed (f) or Converted (c): 04/23/08 (f)  
 SAAD, FELICIA C §341(a) Meeting Date: 05/19/08  
 Period Ending: 01/31/09 Claims Bar Date: 08/22/08

| Ref. # | 1<br>Asset Description<br>(Scheduled And Unscheduled (u) Property) | 2<br>Petition/<br>Unscheduled<br>Values | 3<br>Estimated Net Value<br>(Value Determined By Trustee,<br>Less Liens, Exemptions,<br>and Other Costs) | 4<br>Property<br>Abandoned<br>OA=\$554(a) abandon.<br>DA=\$554(c) abandon. | 5<br>Sale/Funds<br>Received by<br>the Estate | 6<br>Asset Fully<br>Administered (FA)/<br>Gross Value of<br>Remaining Assets |
|--------|--|---|--|--|--|--|
|--------|--|---|--|--|--|--|

Initial Projected Date Of Final Report (TFR): December 31, 2008

Current Projected Date Of Final Report (TFR): June 30, 2009

## Form 2

### Cash Receipts And Disbursements Record

Case Number: 08-10104 5  
Case Name: SAAD, EVAN S  
SAAD, FELICIA C  
Taxpayer ID #: 35-6789344  
Period Ending: 01/31/09

Trustee: CHARLES J. MYLER (330510)  
Bank Name: JPMORGAN CHASE BANK, N.A.  
Account: \*\*\*-\*\*\*\*99-65 - Money Market Account  
Blanket Bond: \$5,000,000.00 (per case limit)  
Separate Bond: N/A

| 1<br>Trans.<br>Date | 2<br>{Ref #} /<br>Check # | 3<br>Paid To / Received From | 4<br>Description of Transaction | T-Code   | 5<br>Receipts<br>\$ | 6<br>Disbursements<br>\$ | 7<br>Money Market<br>Account Balance |
|---------------------|---------------------------|------------------------------|---------------------------------|----------|---------------------|--------------------------|--------------------------------------|
| 08/07/08            | {12}                      | Andres Restaurant, Inc.      | Payment on contract             | 1129-000 | 500.00              |                          | 500.00                               |
| 08/29/08            | Int                       | JPMORGAN CHASE BANK, N.A.    | Interest posting at 0.1500%     | 1270-000 | 0.03                |                          | 500.03                               |
| 09/30/08            | Int                       | JPMORGAN CHASE BANK, N.A.    | Interest posting at 0.1500%     | 1270-000 | 0.06                |                          | 500.09                               |
| 10/31/08            | Int                       | JPMORGAN CHASE BANK, N.A.    | Interest posting at 0.1200%     | 1270-000 | 0.05                |                          | 500.14                               |
| 11/28/08            | Int                       | JPMORGAN CHASE BANK, N.A.    | Interest posting at 0.1000%     | 1270-000 | 0.03                |                          | 500.17                               |
| 12/01/08            | {12}                      | Andres Restaurant, Inc.      | Final payment on settlement     | 1129-000 | 7,000.00            |                          | 7,500.17                             |
| 12/31/08            | Int                       | JPMORGAN CHASE BANK, N.A.    | Interest posting at 0.0500%     | 1270-000 | 0.45                |                          | 7,500.62                             |
| 01/30/09            | Int                       | JPMORGAN CHASE BANK, N.A.    | Interest posting at 0.0500%     | 1270-000 | 0.30                |                          | 7,500.92                             |

#### ACCOUNT TOTALS

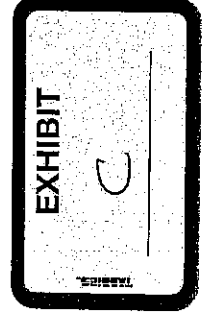
Less: Bank Transfers

Subtotal

Less: Payments to Debtors

NET Receipts / Disbursements

|          |        |
|----------|--------|
| 7,500.92 | 0.00   |
| 0.00     | 0.00   |
| 7,500.92 | 0.00   |
| 7,500.92 | \$0.00 |



# Form 2

## Cash Receipts And Disbursements Record

Page: 2

Case 08-10104 Doc 46

Filed 03/13/09

Entered 03/13/09 16:28:59

Desc Main

Page 8 of 13

Case Number: 08-10104 5  
 Case Name: SAAD, EVAN S  
 SAAD, FELICIA C  
 Taxpayer ID #: 35-6789344  
 Period Ending: 01/31/09

Trustee: CHARLES J. MYLER (330510)  
 Bank Name: JPMORGAN CHASE BANK, N.A.  
 Account: \*\*\*\_\*\*\*\*99-65 - Money Market Account  
 Blanket Bond: \$5,000,000.00 (per case limit)  
 Separate Bond: N/A

| 1<br>Trans.<br>Date  | 2<br>{Ref #} /<br>Check # | 3<br>Paid To / Received From | 4<br>Description of Transaction | 5<br>Receipts<br>\$ | 6<br>Disbursements<br>\$ | 7<br>Money Market<br>Account Balance |
|----------------------|---------------------------|------------------------------|---------------------------------|---------------------|--------------------------|--------------------------------------|
| TOTAL - ALL ACCOUNTS |                           |                              |                                 |                     |                          |                                      |
| MMA # ***_****99-65  |                           |                              |                                 | 7,500.92            | 0.00                     | 7,500.92                             |
|                      |                           |                              |                                 | \$7,500.92          | \$0.00                   | \$7,500.92                           |

Net Receipts : 7,500.92  
 Net Estate : \$7,500.92



UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION

|                              |   |                      |
|------------------------------|---|----------------------|
| IN RE:                       | ) | Chapter 7            |
|                              | ) |                      |
| EVAN S. and FELICIA C. SAAD, | ) | Case No. 08 B 10104  |
|                              | ) |                      |
| Debtor(s).                   | ) | Judge Manuel Barbosa |

**DISTRIBUTION REPORT**

I, Charles J. Myler, Trustee herein, certify that I have reviewed all claims filed with the Clerk of the Bankruptcy Court and have examined all orders of Court, and state that based on my review I propose to make the following distribution:

**SUMMARY OF DISTRIBUTION:**

|                                     |            |
|-------------------------------------|------------|
| Chapter 7 Administrative Expenses:  | \$5,545.68 |
| Chapter 11 Administrative Expenses: | \$0.00     |
| Priority Claims (507(a)(3)-(a)(6)): | \$0.00     |
| Secured Tax Liens:                  | \$0.00     |
| Priority Tax Claims:                | \$0.00     |
| General Unsecured Claims:           | \$1,955.24 |
| Other:                              | \$0.00     |

**TOTAL AMOUNT TO BE DISTRIBUTED:** \$7,500.92

EXHIBIT D

**DISTRIBUTION REPORT**

|   |   |                                      |
|---|---|--------------------------------------|
| <b><u>1. TYPE OF CLAIMS</u></b>   | <b><u>TOTAL<br/>AMOUNT OF CLAIMS</u></b>  | <b><u>FINAL<br/>DIVIDEND%</u></b>    |
| §726(a) & (b) and §507(a)(1)<br>(Chapter 7 costs of<br>administration including<br>court costs and U.S. Trustee<br>quarterly fees pursuant to<br>28 U.S.C. 1930(6)) | \$7,764.43                                | 71.42                                |
| <b><u>CLAIM NO. CREDITOR</u></b>  | <b><u>AMOUNT OF<br/>ALLOWED CLAIM</u></b> | <b><u>AMOUNT OF<br/>DIVIDEND</u></b> |
| Charles J. Myler, Trustee   | \$1,500.09                                | \$1,500.09                           |
| Charles J. Myler, Expenses  | 45.59                                     | 45.59                                |
| Myler, Ruddy & McTavish   | 6,218.75                                  | 4,000.00                             |
| <b><u>2. TYPE OF CLAIMS</u></b>   | <b><u>TOTAL<br/>AMOUNT OF CLAIMS</u></b>  | <b><u>FINAL<br/>DIVIDEND %</u></b>   |
| §726(a) & (b) and §507(a)(1)<br>(Debtor-in-possession (DIP)<br>administrative expenses)   | \$0.00                                    |                                      |
| <b><u>CLAIM NO. CREDITOR</u></b>  | <b><u>AMOUNT OF<br/>ALLOWED CLAIM</u></b> | <b><u>AMOUNT OF<br/>DIVIDEND</u></b> |
|   | \$  | \$                                   |
| <b><u>3. TYPE OF CLAIMS</u></b>   | <b><u>TOTAL<br/>AMOUNT OF CLAIMS</u></b>  | <b><u>FINAL<br/>DIVIDEND %</u></b>   |
| §507(a)(2) - Gap claims<br>arising in involuntary<br>cases and allowed pursuant<br>to §502(f)   | \$0.00                                    |                                      |
| <b><u>CLAIM NO. CREDITOR</u></b>  | <b><u>AMOUNT OF<br/>ALLOWED CLAIM</u></b> | <b><u>AMOUNT OF<br/>DIVIDEND</u></b> |
|   | \$  | \$                                   |
| <b><u>4. TYPE OF CLAIMS</u></b>   | <b><u>TOTAL<br/>AMOUNT OF CLAIMS</u></b>  | <b><u>FINAL<br/>DIVIDEND %</u></b>   |
| §507(a)(3) - Wages, salaries or<br>commissions limited to \$4,000<br>(less applicable withholdings)   | \$0.00                                    |                                      |
| <b><u>CLAIM NO. CREDITOR</u></b>  | <b><u>AMOUNT OF<br/>ALLOWED CLAIM</u></b> | <b><u>AMOUNT OF<br/>DIVIDEND</u></b> |
|   | \$  | \$                                   |
|   | <b><u>TOTAL</u></b>                       | <b><u>FINAL</u></b>                  |

|  |                                |                          |
|--|--------------------------------|--------------------------|
| <b>5. TYPE OF CLAIMS</b>                             | <b><u>AMOUNT OF CLAIMS</u></b> | <b><u>DIVIDEND %</u></b> |
| §507(a)(4) - Contributions to Employee Benefit Plans | \$0.00                         |                          |

|                                  |                                       |                                  |
|----------------------------------|---------------------------------------|----------------------------------|
| <b><u>CLAIM NO. CREDITOR</u></b> | <b><u>AMOUNT OF ALLOWED CLAIM</u></b> | <b><u>AMOUNT OF DIVIDEND</u></b> |
|                                  | \$                                    | \$                               |

|   |                                      |                                |
|---|--------------------------------------|--------------------------------|
| <b>6. TYPE OF CLAIMS</b>  | <b><u>TOTAL AMOUNT OF CLAIMS</u></b> | <b><u>FINAL DIVIDEND %</u></b> |
| §507(a)(5) - Farmers' and Fishermans' claims to the extent of \$2,000 | \$0.00                               |                                |

|                                  |                                       |                                  |
|----------------------------------|---------------------------------------|----------------------------------|
| <b><u>CLAIM NO. CREDITOR</u></b> | <b><u>AMOUNT OF ALLOWED CLAIM</u></b> | <b><u>AMOUNT OF DIVIDEND</u></b> |
|                                  | \$                                    | \$                               |

|   |                                      |                                |
|---|--------------------------------------|--------------------------------|
| <b>7. TYPE OF CLAIMS</b>                                  | <b><u>TOTAL AMOUNT OF CLAIMS</u></b> | <b><u>FINAL DIVIDEND %</u></b> |
| §507(a)(6) - Deposits by consumers to the extent of \$900 | \$0.00                               |                                |

|                                  |                                       |                                  |
|----------------------------------|---------------------------------------|----------------------------------|
| <b><u>CLAIM NO. CREDITOR</u></b> | <b><u>AMOUNT OF ALLOWED CLAIM</u></b> | <b><u>AMOUNT OF DIVIDEND</u></b> |
|                                  | \$                                    | \$                               |

|                          |                                      |                                |
|--------------------------|--------------------------------------|--------------------------------|
| <b>8. TYPE OF CLAIMS</b> | <b><u>TOTAL AMOUNT OF CLAIMS</u></b> | <b><u>FINAL DIVIDEND %</u></b> |
| §724(b) - Tax Liens      | \$0.00                               |                                |

|                                  |                                       |                                  |
|----------------------------------|---------------------------------------|----------------------------------|
| <b><u>CLAIM NO. CREDITOR</u></b> | <b><u>AMOUNT OF ALLOWED CLAIM</u></b> | <b><u>AMOUNT OF DIVIDEND</u></b> |
|                                  | \$                                    | \$                               |

|   |                                      |                                |
|---|--------------------------------------|--------------------------------|
| <b>9. TYPE OF CLAIMS</b>                              | <b><u>TOTAL AMOUNT OF CLAIMS</u></b> | <b><u>FINAL DIVIDEND %</u></b> |
| §507(a)(7) - Tax claims excluding fines and penalties | \$6,666.16                           | 29.33                          |

|                                  |                                       |                                  |
|----------------------------------|---------------------------------------|----------------------------------|
| <b><u>CLAIM NO. CREDITOR</u></b> | <b><u>AMOUNT OF ALLOWED CLAIM</u></b> | <b><u>AMOUNT OF DIVIDEND</u></b> |
| 8 IRS                            | \$3,200.16                            | \$                               |
| 19 IL Dept. of Revenue           | \$1,843.00                            | \$                               |
| 20 IL Dept. of Revenue           | \$1,623.00                            | \$                               |

|                           |                                      |                                |
|---------------------------|--------------------------------------|--------------------------------|
| <b>10. TYPE OF CLAIMS</b> | <b><u>TOTAL AMOUNT OF CLAIMS</u></b> | <b><u>FINAL DIVIDEND %</u></b> |
|---------------------------|--------------------------------------|--------------------------------|

§507(a)(8) - Capital  
Commitments to FDIC, et al. \$0.00

| <u>CLAIM NO.</u>   | <u>CREDITOR</u>         | <u>AMOUNT OF<br/>ALLOWED CLAIM</u><br>\$ | <u>AMOUNT OF<br/>DIVIDEND</u><br>\$ |
|--|-------------------------|--|-------------------------------------|
| <b>11. TYPE OF CLAIMS</b>  |                         | <b>TOTAL<br/>AMOUNT OF CLAIMS</b>        | <b>FINAL<br/>DIVIDEND %</b>         |
| §726(a)(2) - General Claims<br>(To be paid <i>pro-rata</i> after<br>costs of administration and<br>priority claims are paid in full) |                         | \$133,269.49                             | 0                                   |
| <u>CLAIM NO.</u>   | <u>CREDITOR</u>         | <u>AMOUNT OF<br/>ALLOWED CLAIM</u>       | <u>AMOUNT OF<br/>DIVIDEND</u>       |
| 2.   | GE Consumer Finance     | \$20,389.74                              | \$0.00                              |
| 3.   | Recovery Mngmnt Systems | \$82.99                                  | \$0.00                              |
| 4.   | Discover Bank           | \$13,774.79                              | \$0.00                              |
| 5.   | Discover Bank           | \$8,141.30                               | \$0.00                              |
| 6.   | PYOD/Citibank           | \$11,525.56                              | \$0.00                              |
| 7.   | PYOD/Citibank           | \$12,597.90                              | \$0.00                              |
| 8.   | IRS                     | \$1,107.24                               | \$0.00                              |
| 9.   | Hudson & Keyse/5/3 Bank | \$6,485.76                               | \$0.00                              |
| 11.  | ChaseBank               | \$710.27                                 | \$0.00                              |
| 12.  | Chase Bank              | \$4,938.33                               | \$0.00                              |
| 13.  | Chase Bank              | \$5,748.99                               | \$0.00                              |
| 14.  | Chase Bank              | \$8,734.05                               | \$0.00                              |
| 15.  | LVNV Funding            | \$494.83                                 | \$0.00                              |
| 16.  | LVNV Funding            | \$8,318.19                               | \$0.00                              |
| 17.  | LVNV Funding            | \$2,157.06                               | \$0.00                              |
| 18.  | American InfoSource     | \$27,754.49                              | \$0.00                              |
| <b>12. TYPE OF CLAIMS</b>  |                         | <b>TOTAL<br/>AMOUNT OF CLAIMS</b>        | <b>FINAL<br/>DIVIDEND %</b>         |
| §726(a)(3) - Late unsecured<br>claims.   |                         | \$308.00                                 | 0                                   |
| <u>CLAIM NO.</u>   | <u>CREDITOR</u>         | <u>AMOUNT OF<br/>ALLOWED CLAIM</u>       | <u>AMOUNT OF<br/>DIVIDEND</u>       |
| 19.  | IL Dept. of Revenue     | \$308.00                                 | \$0.00                              |
| <b>13. TYPE OF CLAIMS</b>  |                         | <b>TOTAL<br/>AMOUNT OF CLAIMS</b>        | <b>FINAL<br/>DIVIDEND %</b>         |
| §726(a)(4) - Fines/penalties   |                         | \$0.00                                   |                                     |
| <u>CLAIM NO.</u>   | <u>CREDITOR</u>         | <u>AMOUNT OF<br/>ALLOWED CLAIM</u>       | <u>AMOUNT OF<br/>DIVIDEND</u>       |

|   |                         |                   |
|---|-------------------------|-------------------|
|   | \$                      | \$                |
| <b>14. TYPE OF CLAIMS</b>               | <b>TOTAL</b>            | <b>FINAL</b>      |
| §726(a)(5) - Interest                   | <b>AMOUNT OF CLAIMS</b> | <b>DIVIDEND %</b> |
| (     % from date of filing to          | \$0.00                  |                   |
| anticipated date of distribution        |                         |                   |
| (                                     ) |                         |                   |
| <b>CLAIM NO. CREDITOR</b>               | <b>AMOUNT OF</b>        | <b>AMOUNT OF</b>  |
|   | <b>ALLOWED CLAIM</b>    | <b>DIVIDEND</b>   |
|   | \$                      | \$                |
| <b>15. TYPE OF CLAIMS</b>               | <b>TOTAL</b>            | <b>FINAL</b>      |
| §726(a)(6) - Surplus to Debtor          | <b>AMOUNT OF CLAIMS</b> | <b>DIVIDEND %</b> |
|   | \$0.00                  |                   |
|   |                         |                   |
| <b>CLAIM NO. CREDITOR</b>               | <b>AMOUNT OF</b>        | <b>AMOUNT OF</b>  |
|   | <b>ALLOWED CLAIM</b>    | <b>DIVIDEND</b>   |
|   | \$                      | \$                |

The following claims are not included in the distribution because they have been disallowed by court order or have been withdrawn by the claimant:

| TYPE OF CLAIM | CLAIM NUMBER | CREDITOR AND ADDRESS | AMOUNT DISALLOWED/WITHDRAWN OF CLAIM | (DESIGNATE) |
|---------------|--------------|----------------------|--------------------------------------|-------------|
|---------------|--------------|----------------------|--------------------------------------|-------------|

WHEREFORE, the Trustee certifies under penalty of perjury that the above statements are true and correct.

DATED: February 9, 2009

Charles J. Myler, Trustee, ARDC# 2008602